#### Public Opinion of BC Hydro Site C

Study of British Columbians for BC Hydro Summer 2015

#### **METHODOLOGY**

**Telephone Survey** 

1,038 British Columbians aged 18 and over

Field dates

June 10 to 19, 2015

**Statistical Weighting** 

Data weighted by age, gender, education, region according to census data.

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#### KEY FINDINGS

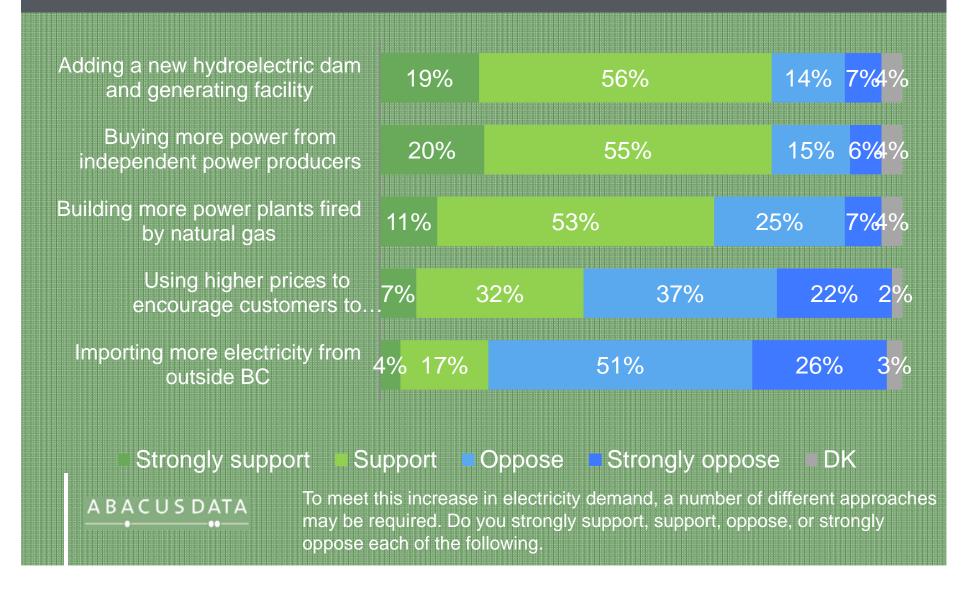
A strong majority recognizes the need to increase BC's electricity production, and majorities also agree that a hydroelectric dam is both the best choice for new energy and the best financial choice for the province long-term

#### Support for Site C remains high, as does desire for conditions.

Awareness of the Site C project sharply increased again in 2015, up to 75%. Support for the project also trended upwards including among those in the North East where total support, including those who would accept with conditions, increased to 73%



### SUPPORT FOR APPROACHES TO MEET BC ENERGY NEEDS

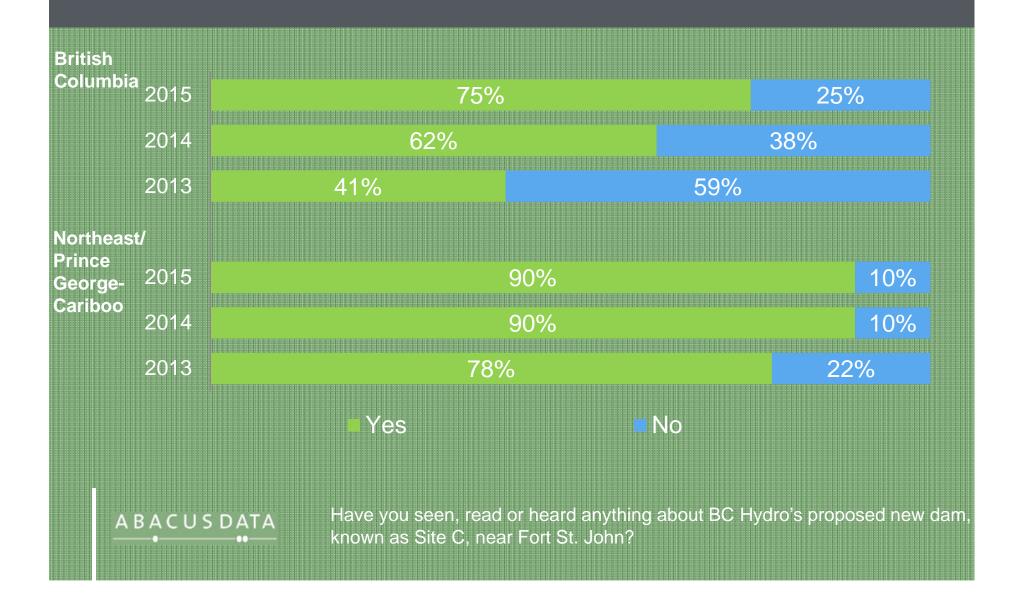


#### SITE C PROJECT

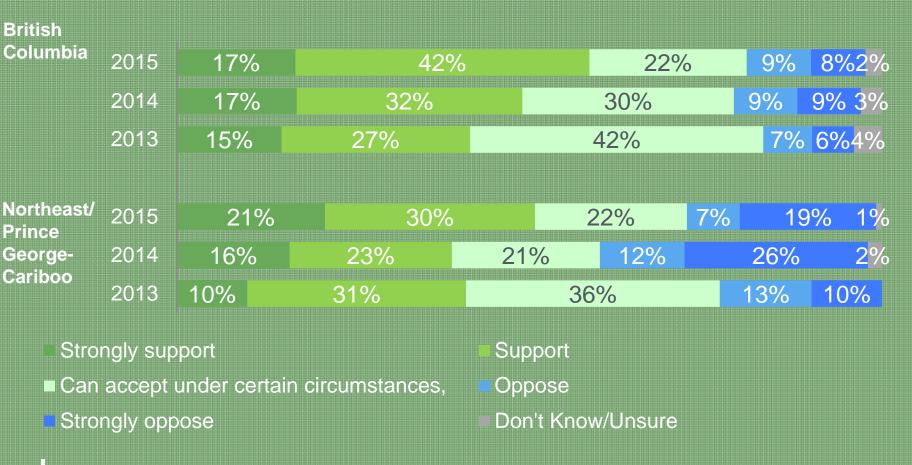
- Awareness of the Site C project increased sharply from 2014, increasing from 62% to 75% across BC. In 2013, awareness was 41%.
- Levels of support for the project have also increased, with province-wide 'support' up ten percentage points. With total support at 59%, and 'can accept under certain circumstances' at 22%, 81% of respondents exhibit some degree of support for the project. In the North East, 73% showed a willingness to support, including 22% 'can accept'.
- Those who would accept the project 'under certain circumstances'
  were most likely to cite the need to minimize the environmental
  impact of the project as their primary concern. However, 73% of
  respondents are confident that BC Hydro will do what it can to
  limit or manage environmental impacts.

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#### AWARENESS OF SITE C PROJECT



#### SUPPORT FOR SITE C PROJECT



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Is the idea of building Site C, a new hydroelectric dam, to help meet the rising demand for electricity in BC, an idea you strongly support, support, can accept under certain circumstances, oppose, or strongly oppose?

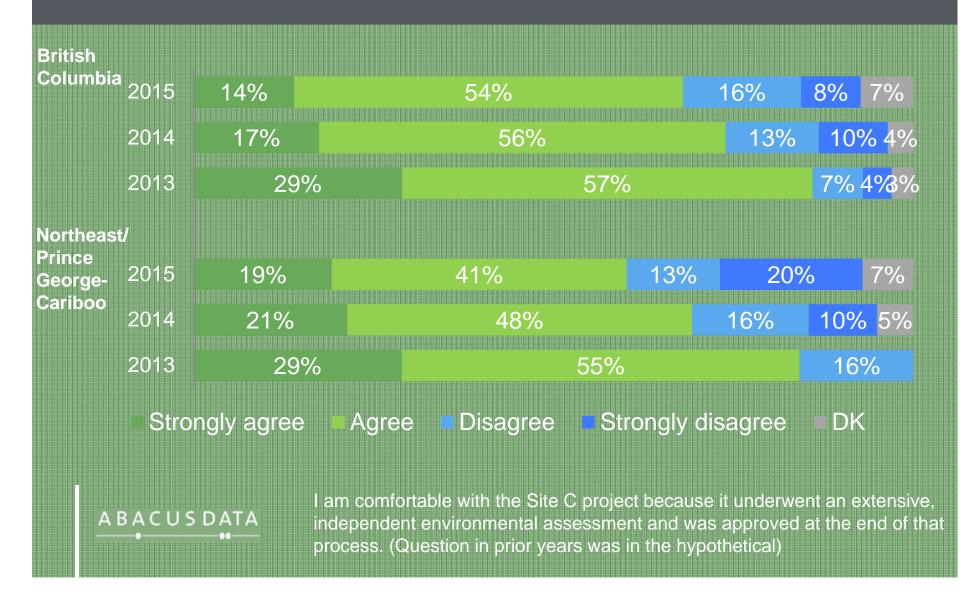
### CONFIDENCE THAT BC HYDRO WILL LIMIT ENVIRONMENTAL IMPACT



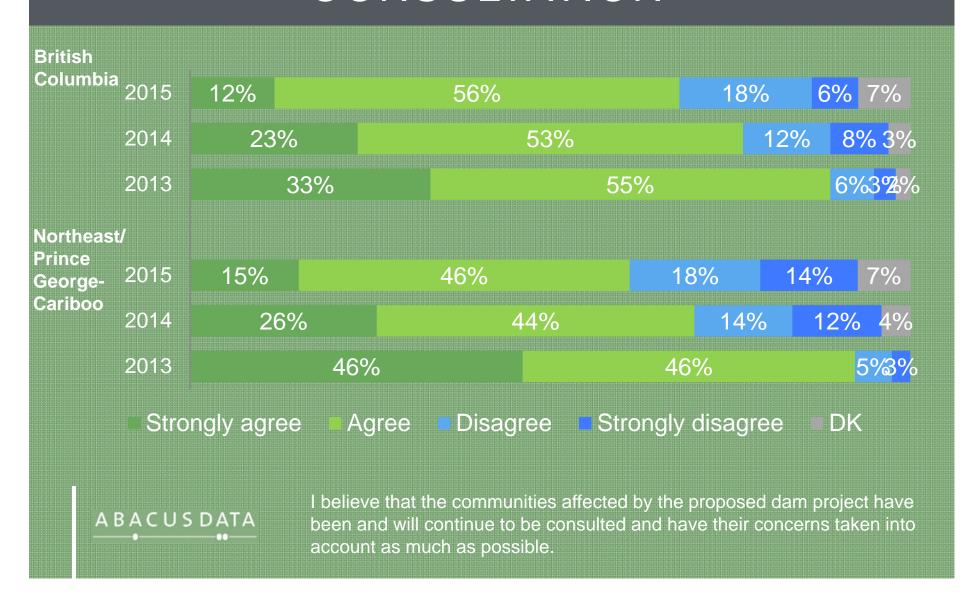
# SITE C PROJECT – CONDITIONAL SUPPORT

- A large majority of respondents continue to support the project provided conditions are met.
  - 68% were comfortable with Site C because it underwent an extensive environmental assessment and was approved at the end of that process
  - 68% also felt that communities affected by the proposed project have been and will continue to be consulted and have their concerns taken into account
- Conditional support for Site C was relatively consistent across regions in BC and other demographic subgroups.

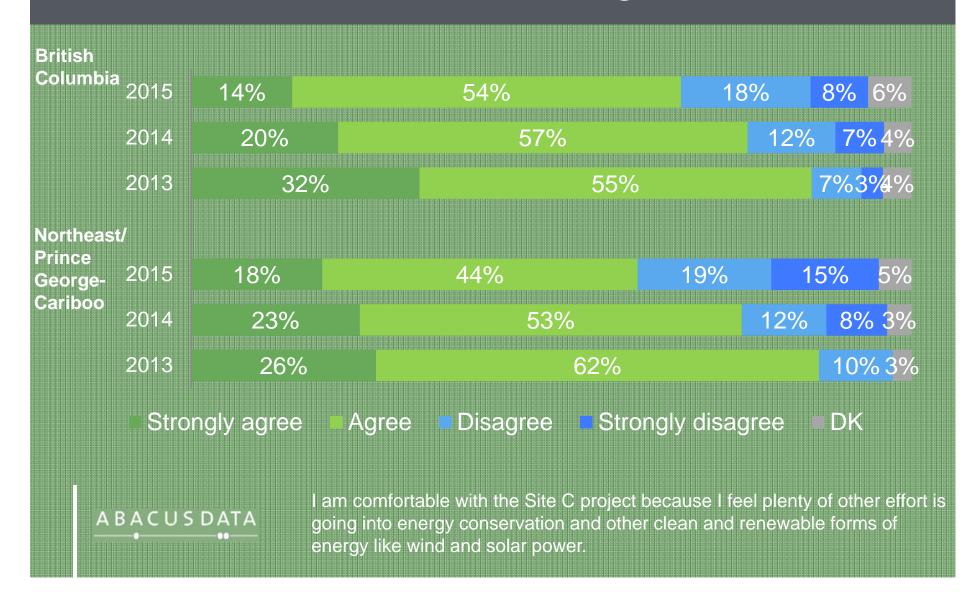
### VIEWS ON SITE C PROJECT – INDEPENDENT REVIEW



# VIEWS ON SITE C PROJECT – LOCAL CONSULTATION



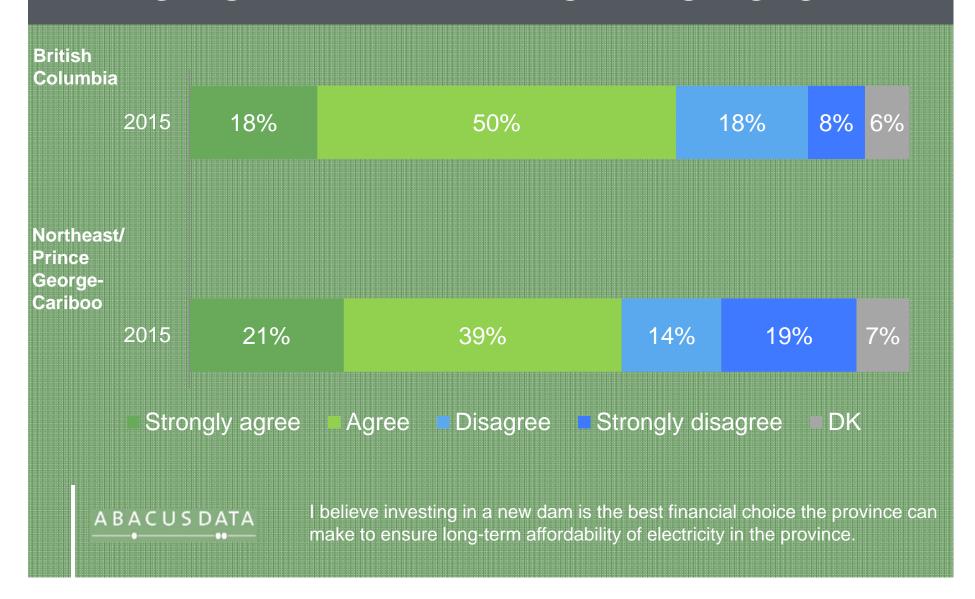
# VIEWS ON SITE C PROJECT – PARALLEL EFFORT



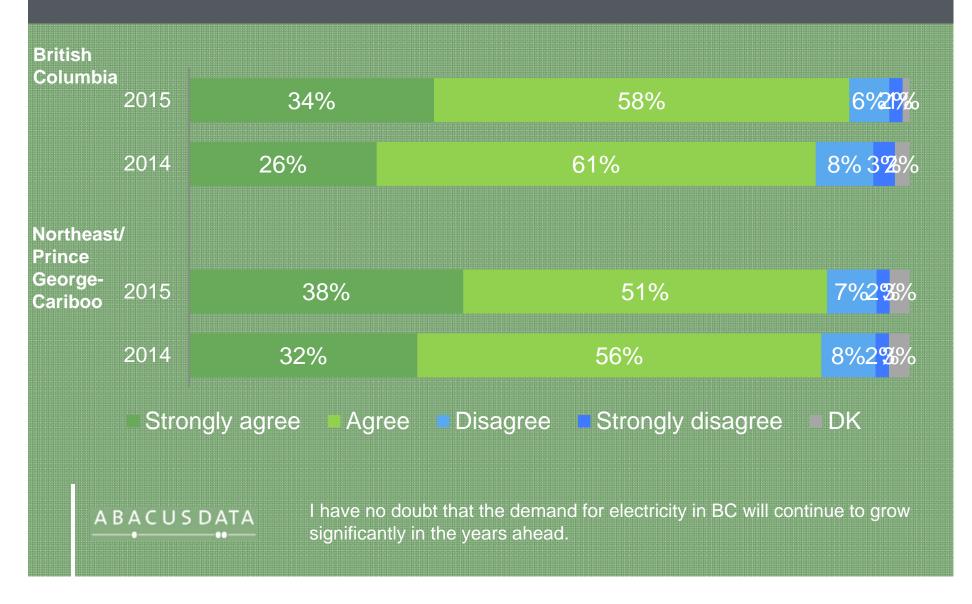
### VIEWS ON SITE C PROJECT – LOOKING AHEAD

- Residents of British Columbia had strong positive feelings
   about key issues surrounding the construction of a new dam in
   general and Site C in particular:
  - 92% of respondents in BC agreed that demand for electricity in BC will continue to grow significantly
  - 68% agreed that investing in a new dam would be the best financial choice the province could make for long-term affordability of electricity

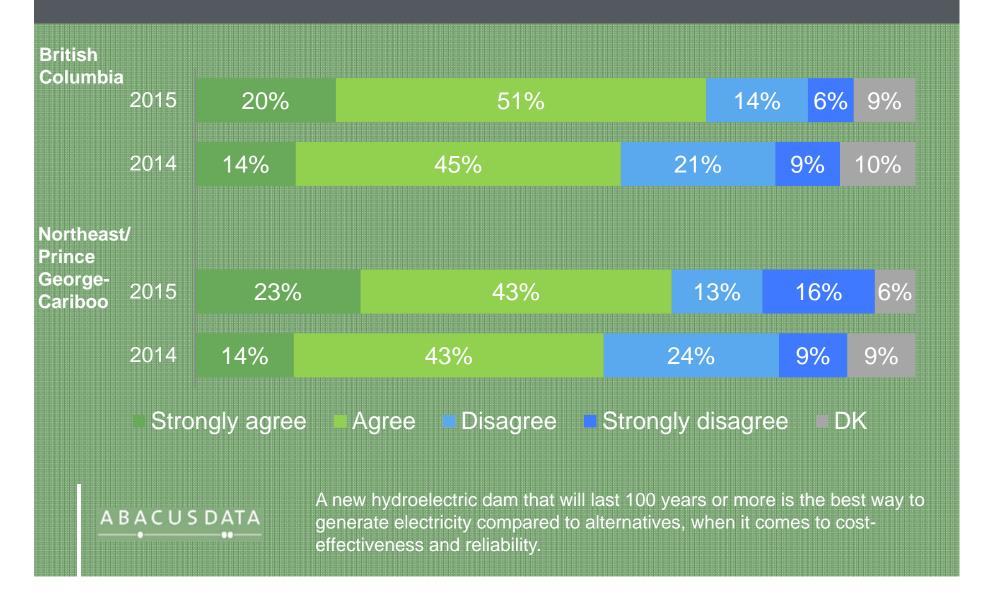
# VIEWS ON SITE C PROJECT – BEST LONG-TERM FINANCIAL CHOICE



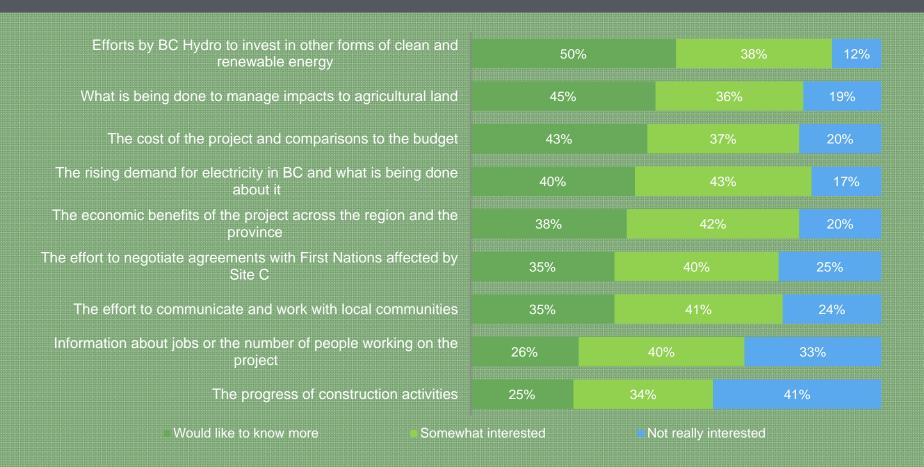
# VIEWS ON SITE C PROJECT – DEMAND WILL CONTINUE TO GROW



#### VIEWS ON SITE C PROJECT – NEW DAM WILL LAST 100 YEARS OR MORE



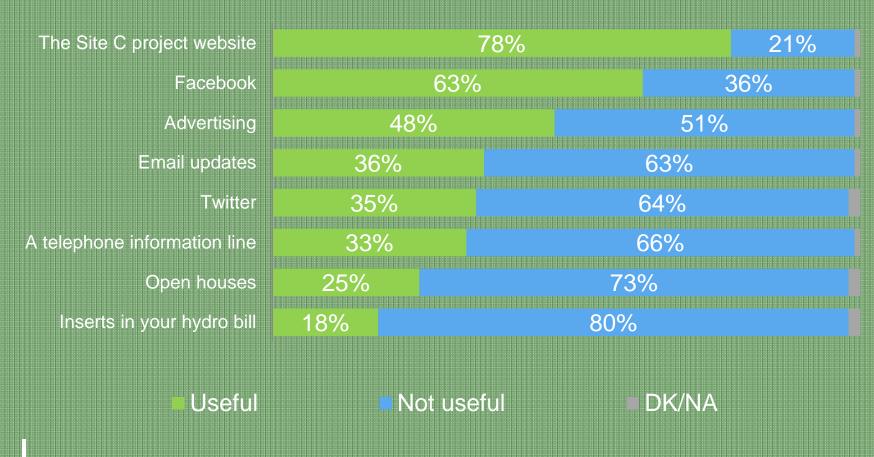
#### TOPICS OF INTEREST





For each of the following topics, please tell me if you would like to know more about this as this project goes forward, are somewhat interested in, or are not really interested in?

### INFORMATION TOOLS – ALL RESIDENTS



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As the project starts construction, would you find the following information tools to be Useful or Not Useful in helping you learn about the project?